

**TRUSTEE'S WITNESS AND EXHIBIT LIST FOR AUGUST 19, 2019  
HEARING ON MOTION OF THE CHAPTER 7 TRUSTEE FOR APPROVAL OF  
SETTLEMENT AGREEMENT WITH MGM RESORTS INTERNATIONAL  
OPERATIONS, INC. AND REQUEST FOR RELIEF  
(DOCKET NO. 135)**

<b>UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO</b>	
Main Case: 19-50900	In re Legendary Field Exhibitions, LLC
Adversary No. N/A	Adversary Style: N/A
Witnesses: Randolph N., Osherow Any witness called by another interested party Any witnesses needed to authenticate a document	
	Judge: Honorable Craig Gargotta
	Courtroom Deputy: Lisa Elizondo
	Hearing Date: August 19, 2019
	Hearing Time: 10:00 a.m.
	Attorney Name: Brian Engel Steve Turner
	Attorney Phone: 512.687.2503
	Nature of Proceeding: Application to Compromise and Settle

<b>Exh. No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
1	Docket Sheet				
2	January 29, 2019 Board of Directors Presentation				
3	Amended and Restated Warrant and Note Purchase Agreement				
4	Promissory Note (Tranch 1)				
5	Promissory Note (Tranch 2)				
6	Security Agreement				
7	UCC-1				



8	IP License and Escrow Agreement				
9	Warrant				
10	Warrant				
11	Excerpt from LFE Schedule A/B				
12	Proof of Claim 257-1				
13	Vanech Complaint				
14	Excerpt from LFE Schedule D				
15	February 27, 2019 Letter from Frisco Patent Services to LFE				
16	May 2, 2019 Letter from DCPD Texas Interactive, LLC to Trey Wood				
17	Declaration of Scott Butera				
	Any Exhibit Offered by Another Interested Party				



**CERTIFICATE OF SERVICE**

The undersigned certifies that on the 13<sup>th</sup> day of August, 2019, the foregoing witness and exhibit list concerning the hearing on Docket No. 135 was served on the following parties filing a response via email, first class mail, or the Court's electronic ECF case filing system:

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/s/ *Brian S. Engel*  
Brian S. Engel